



Course:

Maximizing PivotTable (Microsoft Excel)

Category: Business & Office Applications

Duration: 1.00 day

Description

This 1 day course provides students with the knowledge and skills to use the features and functions of Microsoft Office Excel PivotTable to accomplish analysis tasks.

Target Audience

This course is intended for users of Microsoft Office Excel who want to learn about the features of Microsoft Office Excel PivotTable.

Prerequisites

Before attending this course, students must have:

- A basic working knowledge of Microsoft Office Excel

Objectives

After completing this course, students will be able to:

- Making Data Work For You
- A Quick Tour
- Manipulating the PivotTable
- Digging Deeper
- Beyond the Basics
- More PivotTable Calculations
- Optional Topics

Outline

Module 1: Making Data Work For You

This module explains how to make use of Excel data and maximize it through the use of PivotTable.

- Lessons
 - Maximize the Power of PivotTable
 - Ask the Questions
 - Get the Answer
- After completing this module, students will be able to:
 - Maximize the Power of PivotTable



Module 2: A Quick Tour

This module explains how to use determine the source needed to create its PivotTable report.

- Lessons
 - Determine What You Need to Know
 - Identify the Source
 - Creating the Pivot Table
 - Working with Pivot Table Layout
- Lab : A Quick Tour
 - Practice
- After completing this module, students will be able to:
 - Determine the source needed for its PivotTable
 - Create the PivotTable
 - Working with the PivotTable

Module 3: Manipulating the PivotTable

This module explains how to rearrange the layout of the PivotTable.

- Lessons
 - Rearranging the Layout
 - Adding New Field
 - Renaming a Field
 - Formatting Numbers
 - Changing Sorting Order
 - Showing Top 10
 - Refreshing Data
- Lab : Manipulating the PivotTable
 - Practice
- After completing this module, students will be able to:
 - Rearrange the layout of the PivotTable
 - Adding, renaming New Field within the PivotTable
 - Formatting Number in the PivotTable reports
 - Changing Sorting Order
 - Showing Top 10 values
 - Refreshing Source data within the PivotTable

Module 4: Digging Deeper

This module explains how to group item, display subtotals and grand totals within the PivotTable. It also introduces the feature of Slicer to display item in PivotTable.

- Lessons
 - Grouping Items
 - Displaying Subtotals
 - Hiding/Showing Grand Totals
 - Formatting PivotTable
 - Using Slicer
 - Formatting Slicer
- Lab : Digging Deeper
 - Practice
- After completing this module, students will be able to:
 - Display grouping and subtotals for PivotTable
 - Formatting PivotTable
 - Organize PivotTable through the use of Slicer



Module 5: Beyond the Basics

This module explains how to create a second data field and changing the summary function with the PivotTable.

- Lessons
 - Creating Second Data Field
 - Changing the Summary Function
 - Displaying Numerical Value as a Percentage of the Total
 - Creating a Custom Calculation
 - More Function in Custom Calculation
- Lab : Beyond the Basics
 - Practice
- After completing this module, students will be able to:
 - Create a Second Data Field within the PivotTable
 - Changing Summary Function
 - Displaying Numerical Value as a Percentage of the Total
 - Create custom calculation within the PivotTable

Module 6: More PivotTable Calculations

This module explains how to insert formula within the PivotTable.

- Lessons
 - Using Formulas
 - Creating a Calculated Field
 - Creating a Calculated Item
 - Using GetPivotData Function
 - Turn off GetPivotData Function
- Lab : More PivotTable Calculations
 - Practice
- After completing this module, students will be able to:
 - Use Formulas with the PivotTable
 - Create a calculated field and item
 - Using GetPivotData Function
 - Turn off GetPivotData Function

Module 7: Optional Topics

This module explains how to create a PivotChart, Publishing PivotTable to the Web and using multiple source range for the PivotTable.

- Lessons
 - Creating PivotChart
 - Publishing PivotTable to the Web
 - Using Multiple Source Ranges
- After completing this module, students will be able to:
 - Creating PivotChart
 - Publishing PivotTable to the Web
 - Using Multiple Source Ranges to create PivotTable